How to work with scientific literature?

How to prepare literature reviews? How to learn from literature sources?

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Ranking of knowledge sources

Scientific sources

Science popularization sources

- professional webpages (e.g. NASA)
- University webpages
- Science-popularization blogosphere

Specialized internet fora

General internet services

General fora, comments, facebook, conspiration theories, etc.

- Well-prepared, highly-cited articles from highranked journals (JCR list, high IF) written by authors with high h-index

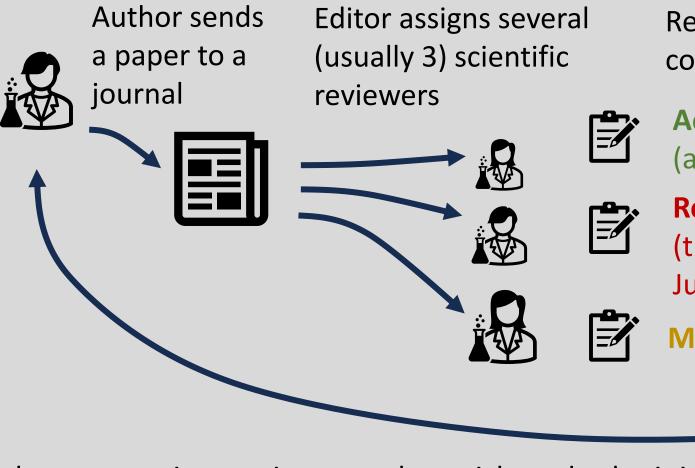
- Highly cited books prepared by recognized authors

- Other articles from high-ranked journals
- Articles in "normal" journals
- Conference proceedings
- Typical "scientific books" and doctoral theses
- Master theses and technical reports afiliated on universities (the so called: "white papers")

How does science work?



What is inside the peer-review process?



Reviewers grade articles (and require corrections) Possible grades:

Accept!

(almost never happens first try)

Reject!

(this is the end of the road. Just one reject is often enough)



Minor revision or Major revision

Author uses reviews to improve the article and submit it again. This is iterative process, Usually 2, sometimes more cycles. Article is published if all reviewers say "Accept!"



List of required corrections

What kinds of papers are there?

Research paper

- A "typical" paper
- Contains "novelty" (new finding, new method, new hypothesis, new solution)
- Usually pursues one goal (shows only such results as to prove the point)

Case study

- Usually longer than typical research paper
- Contains in-depth analysis of a particular application case
- Usually shows constraints, thought process and results of sub-decisions

What kinds of papers are there?

Conference paper

- Short paper that accompanies a conference presentation
- Usually contains a proof-of-concept of a method (example of working method with no details)
- Rarely subjected to a strict peer-review
- Good as example of application, poor choice for method understanding

Review (or survey)

- Meta-analysis of many papers, often contains hundreds of references
- Reports state-of-the-art in a predefined area
- Does not contain "new stuff" but rather combines findings of many articles
- Often the best place to start learning about a new area

Other sources of knowledge

Didactic books

- Contain a well-organized structure and complete knowledge on topic

- Prepared to facilitate learning in a particular area (often for students or young researchers)

- Often written by scientists with an established position in the field

"Review" books

- Contain large numbers of examples and references

- A different version of a review paper

 Often written by scientists for the purpose of gaining academic degrees

White papers

- Project or company reports

- Sometimes follow a "tutorial approach" and include basic explanations

- Sometimes assembled by competent authors and can be useful

Often not strictly reviewed. Can be a good source of knowledge, but usually require either your own expertise or external recommendation

Are all the sources similar?

Each journal aims to publish the best-quality research.

But each journal needs to publish particular number of papers each month.

If a journal do not have enough good papers, it will publish just decent ones Each scientist aims to publish papers in the best possible journals

But each scientist needs to publish at least some papers each year

If finished research is not good enough, it will just be send to a "lower quality" journal

Quality metrics

Number of citations

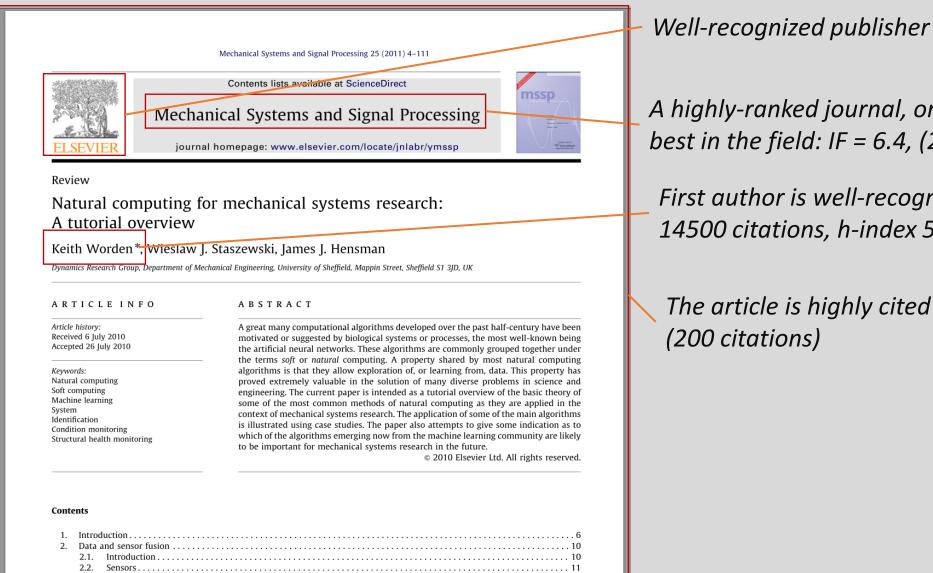
h-index (Hirsh index)

Measures **paper quality**. Tells us how many sources refer to this paper (note: this parameter increases over time!)

IF - Impact Factor — Measures **journal quality**. Tells us what is the number of citations on average per paper within a 5-year time window

Measures author quality. If autor's h-index = n, then at least n papers of this author were at lest n times cited.
 (note: this parameter increases over time! H-index should be roughly equal to research experience).

How to recognize a good paper?



A highly-ranked journal, one of the best in the field: IF = 6.4, (2022)

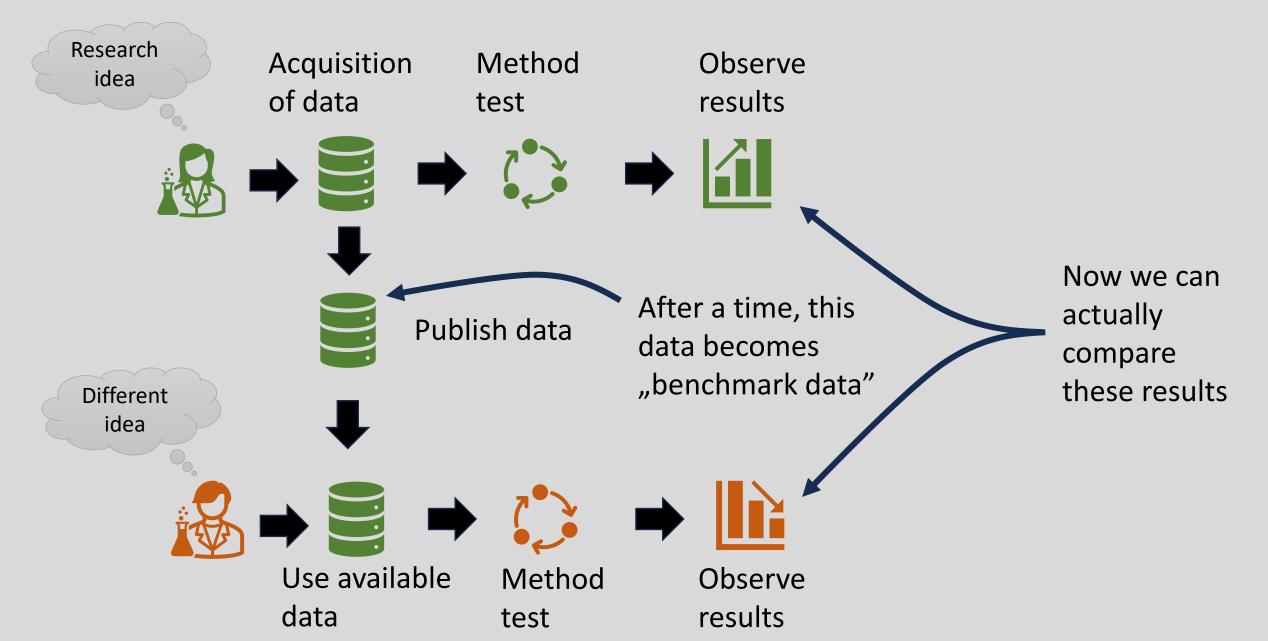
First author is well-recognized: 14500 citations, h-index 54, (2022)

The article is highly cited

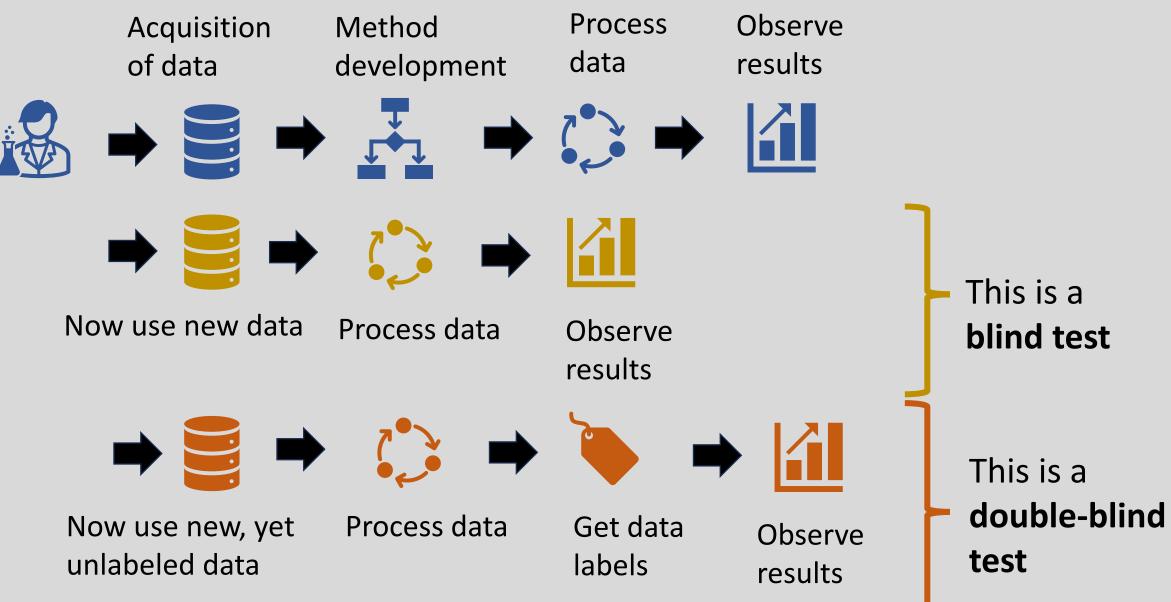
Features of a good paper

- Good English (not any more... right now everyone is using ChatGPT...)
- Numerous references including various authors (small self-citation number)
- Reproductible results (Complete information necessary to repeat the experiment)
- Statistical approach (Is the method deterministic?)
- Evaluation of repeatability of results and their transferability to other problems
- High-quality artwork, well-prepared plots
- Benchmark comparison (if possible)
- Blind test (if possible)

Benchmark comparison



Blind test



What issues can we encounter in bad papers?

Confirmation bias

- Use of a non-deterministic method "until it succeeds", report only this final, successful try – Can be recognized due to lack of statistics or "weird" percentage results

- Use of a particularily easy example of a problem – for which majority of methods work – Can be recognized based on lack of comparison with benchmark data or other methods and lack of display of raw data.

- Use of a full "invention" of a data – Very rare case, sometimes detectable using source data and using knowledge and experience of other methods in similar category. **Deemed a serious breach of scientific conduct**

What issues can we encounter in bad papers?

Lack of proper verification of a method

- One example (a case-study) is used to infer general capabilities of the method – A very frequent problem. Can easily be detected after analyses of experimental procedures.

- Lack of false-positive check. E.g. evaluation of a damage-detection method based only on damaged data – *Again, easily detectable based on experimental description*

- Lack of a proper comparison with a benchmark problems and methods or lowering efficiency of a benchmark solutions by their poor configuration – *Lack of benchmark is easily detectable. Lowering efficiency of a compared solution is easily concealable.*

What issues can we encounter in bad papers?

Lack of a blind test (overfitting)

- The method is configured until it obtains the expected result – *Detectable by* assessment of metaparameter-setup procedure. If this procedure is either not explained or denoted as a "trial and error approach" – it is possible that overfitting is an issue

- Testing data are (almost) copies of training data – Hard to detect without access to raw data. A red flag should be raised every time when authors mention "augmentation of datasets" or "introduction of noise to data" in order to increase data amount.

Are these issues common?

Can a high-quality journal ensure lack of research errors in its papers?

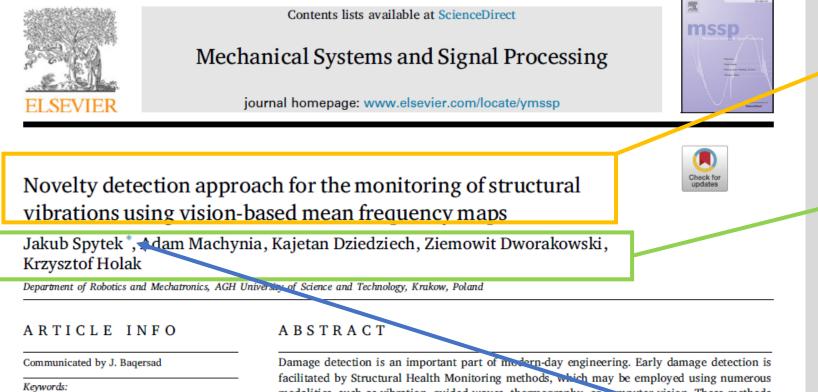
No! – *it just decreases their probability*

Therefore: one source is never actually a source. We always need to confirm hypothesis in many papers

This is why review papers and meta-analyses are so important!

Lets read a paper: title page

Mechanical Systems and Signal Processing 185 (2023) 109823



Novelty detection Structural health monitoring Optical flow Structural vibration Optimal baseline selection Damage detection is an important part of modern-day engineering. Early damage detection is facilitated by Structural Health Monitoring methods, which may be employed using numerous modalities, such as vibration, guided waves, thermography, or computer vision. These methods produce information that can then be interpreted to detect and localize damage or quantify its extent. Novelty Detection (ND) is a data interpretation approach that enables damage detection without prior knowledge of damage-related influences on gathered data. ND can be conventendly performed using computer vision methods, which allow continuous, non-contact monitoring of large structures with the possibility of relying on such quantifiers as deflection, vibration, or strains.

In this work, we present an ND method for monitoring the structural changes in rotary machinery equipment using vision-based data. The proposed technique detects changes in the characteristic frequencies of vibrations due to damage. Using the optical flow calculated for

Title is always informative

Order of authors is important. Authors are ordered based on decreased contribution, the last one is usually a supervisor of the project

* Denotes a "corresponding author" (someone that knows the most about the method)

Lets read a paper: abstract

ABSTRACT

Damage detection is an important part of modern-day engineering. Early damage detection facilitated by Structural Health Monitoring methods, which may be employed using nume modalities, such as vibration, guided waves, thermography, or computer vision. These methods produce information that can then be interpreted to detect and localize damage or quantify its extent. Novelty Detection (ND) is a data interpretation approach that enables damage detection without prior knowledge of damage-related influences on gathered data. ND can be conveniently performed using computer vision methods, which allow continuous, non-contact monitoring of large structures with the possibility of relying on such quantifiers as deflection, vibration, or strains.

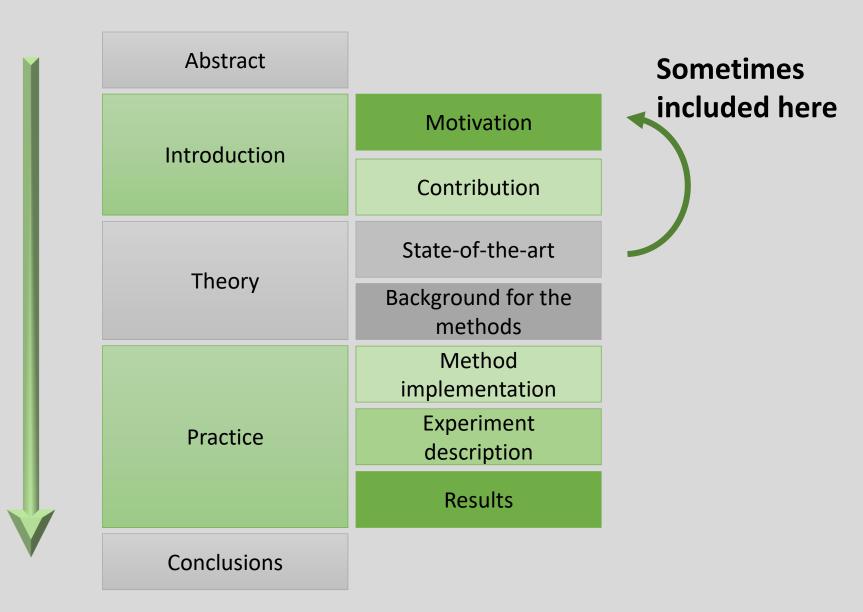
In this work, we present an ND method for monitoring the structural changes in rotary machinery equipment using vision-based data. The proposed technique detects changes in the characteristic frequencies of vibrations due to damage. Using the optical flow calculated for the videos acquired using a high-speed camera, the maps of mean frequency can be estimated and used for evaluating the differences between the reference data set and the data obtained during the monitoring. The Optimal Baseline Selection is used to compensate for the varying operational conditions under which the structure is monitored. The approach was tested on the air compressor working under variable pressure, and the damage introduced to the structure was successfully detected.

Abstract is like a micro-paper that summarizes the most important findings of the paper and provides explanation for why this stuff is important

- Why we want to do something? (motivation)
- What do we do?
- How we do it?
- How we test it?
- What's the result?

Lets read a paper: paper structure

All of the papers (apart from reviews) follow this structure



Lets read a paper: Steps in order

What you do	What you get
1. Read title, skim through abstract	- Confirmation of topics and relevance
 2. Skim through paper. Look for: artwork quality section contents number of experiments volume of results 	 Estimate on paper quality and contents Tags for your reference manager
3. Look to "contribution" and "conclusions" sections	 What the authors say this paper is for What were the most important findings
4. Specialized actions in order to fulfill your current goal	See next slide

Lets read a paper: Steps in order

If you want to broaden your search – look for references that the authors say are relevant. Maybe you will find something new

If you want to understand method capabilities and limitations, look for experimental data and description of results If you want to understand why this research is important, read the motivation

If you want to repeat the study, look for details of method configuration

If you want to understand the methods' background, look for theoretical section

To sum up: You almost never read a paper page-by-page, from first to last page!

Where to look for papers?

Through AGH library!

We follow this link:

https://bg.agh.edu.pl/zasoby/e-zasoby/e-zasoby-alfabetycznie

And now, if we are at AGH (or use VPN), we can access most of the sources in a full-text mode. We first need to use a particular database/search engine though. I recommend the following:

- ScienceDirect (Elsevier)
- SpringerLink (Springer)
- Wiley



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Godziny otwarcia

Sprawdź konto biblioteczne

E-zasoby

BaDAP Baza Danych o Autorach i Publikacjach

RODBUK Repozytorium Otwartych Danych Badawczych Uczelni Krakowskich

Repozytorium AGH

Punkt Informacji Normalizacyjnej

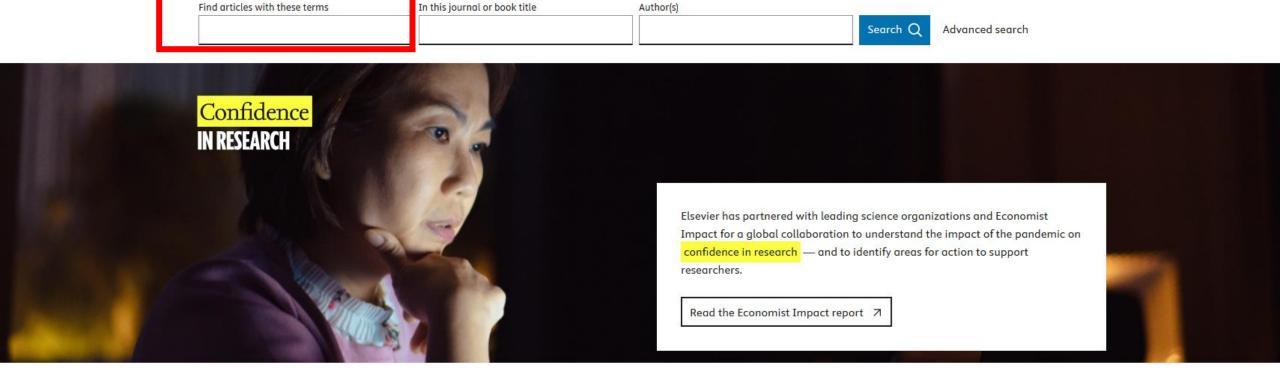
PATLIB Ośrodek Informacji Patentowej

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Science	nauki przyrodnicze, inżynieryjne i ścis	słe						
ScienceDirect (Elsevier)	nauki matematyczno-przyrodnicze, medyczne, społeczne i humanistyczne							
<u>Scientific.Net</u>	czasopisma z zakresu inżynierii materiałowej, materiałoznawstwa, mechaniki							
<u>SciVal</u>	narzędzie bibliometryczne do analizy danych z bazy Scopus							
<u>Scopus</u>	baza interdyscyplinarna zawierająca wskaźniki bibliometryczne							
<u>SIGŻ</u>	rolnictwo, przemysł spożywczy							
Social Science Research Network	nauki społeczne (m.in. ekonomia, finanse, marketing, zarządzanie, antropologia, archeologia)							
SPIE Digital Library	optyka, fotonika							
<u>SpringerLink</u>	medycyna i nauki biomedyczne, nauki przyrodnicze, nauki inżynieryjne, informatyka, chemia, ochrona środowiska oraz nauki społeczne i humanistyczne							łeczne i

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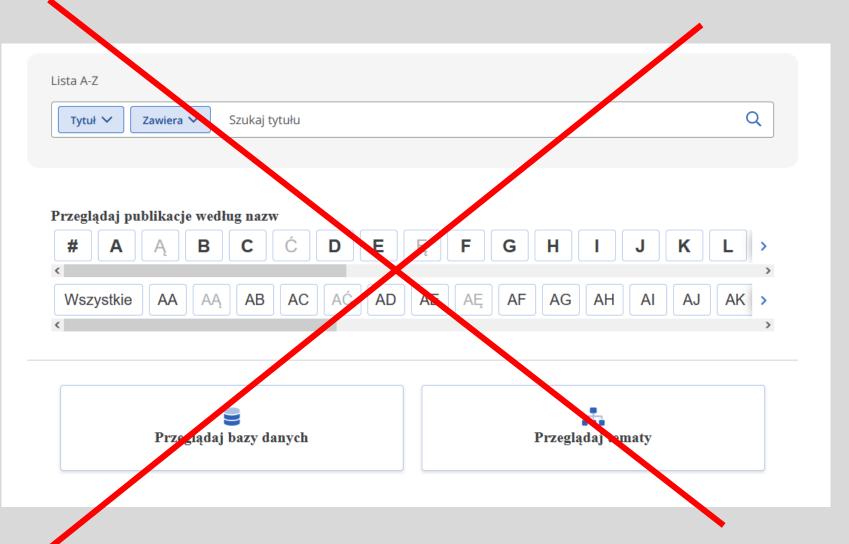
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I don't think you want to use "Publication Finder" – It appears that although it should grant you access to articles, it only searches for journals or books. The problem might be on my side though...

How to build a good query

1. Don't overthink, just use several keywords together, e.g.:

Neural network, damage detection, bridge

2. Don't be afraid of hundreds of thousands of results. The best and most relevant ones are usually on top

3. Experiment with different wording (it is better to use 15 queries than to craft a perfect wording but only use one query). Store your queries somewhere. They might be worth evaluation and repetition after you learn the area better.

4. Don't use words that are not likely to be placed in a title or text. **"Good quality"** or **"highly cited"** or **"respected author**" are not good queries.

5. At the beginning of search it is often good to add **Review** or **Survey** – to look for metaanalyses. Later also check for **Benchmark** or **Comparison** – to look for research with a clear reference.

Why should you tag articles?

Good quality case-study article on AI-based system for bridge monitoring using vision data, tested in laboratory conditions

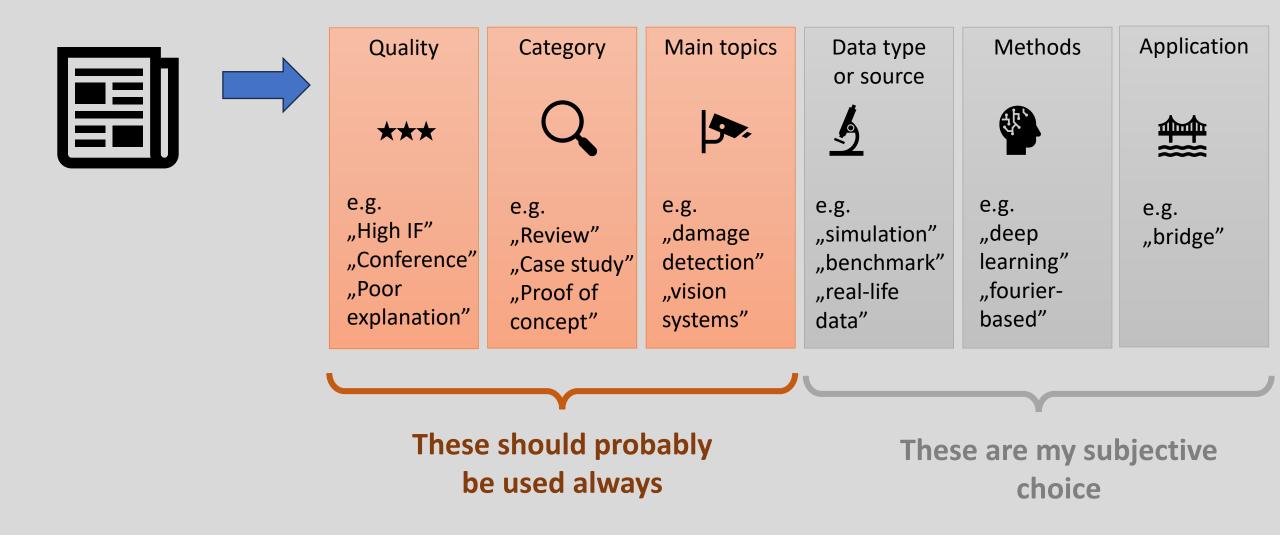
How to store it? In a folder? In a subfolder?

Instead, we will use these as tags. This will allow:

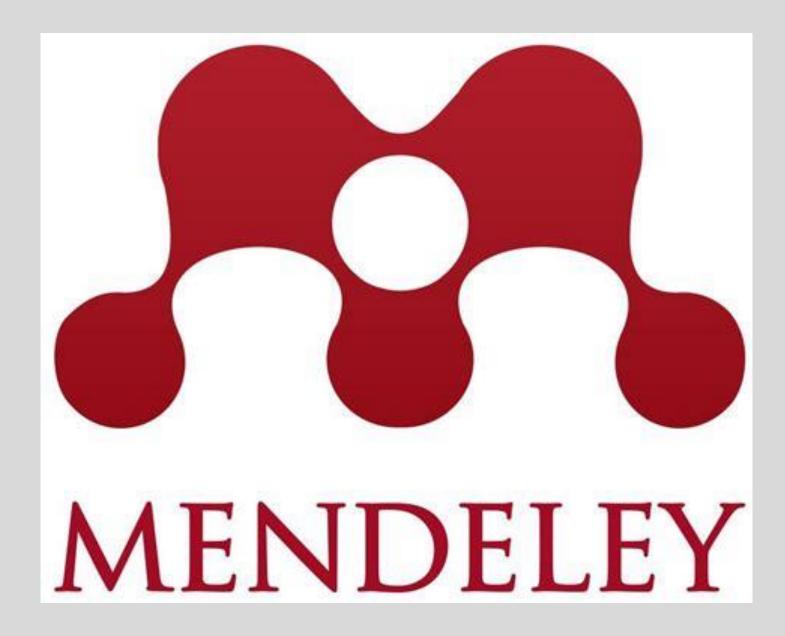
- Easy search of articles to support particular claims
- Easy way of making quantitative reviews
- Scalability of a knowledge base

- Easy return to work after long pauses

How should you tag articles?



An example...



How NOT to write a review

Let's assume, you decide to spend roughly 35 hours to prepare a literature review for your thesis:

around 1h to 4h:

Database search using a bunch of keywords, skim through abstracts and text (download ~10-20 documents)

Roughly. 0.5h/article

If the article fits the topic, write down the most important information to a newly developed review (effectively: write paper's abstract in your own words) Roughly 1h (often more):

Pick one article and read it. (*Get lost quickly in the chaos of new names and details*)

Go back to another article, repeat until all the articles are reviewed (rougly 30h hours in total)

Result: A chaotic review based on **20** sources that does not have synthesis of any sort and is basically a repetition of abstract information. Spending 2x more time does not affect the result much

How to actually write a review?

a.k.a. : "Do I really need to read all of these articles?"

<u>1 – 2 hours:</u>

Database search using a bunch of keywords (download ~ 30-50 papers based on titles)

2h/paper, 10h in total:

Read through "major" papers - Mark the most important references - Check for repeated observations - Get the main idea (no details) - What is deemed the most important? (Download ~10 new papers based on refs)

Result: Knowledge synthesis from 25 sources, with self-gained conclusions, using 25h easy for further development 5 min/paper, 3h in total:

Skim through the papers, Quality and theme assessment, tagging (Pick ~5 "major" papers and ~10 "supplementary" ones)

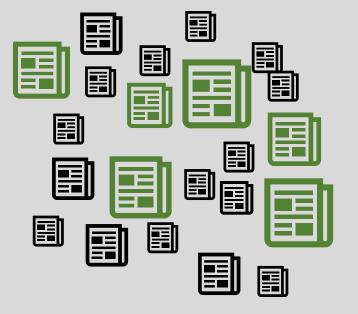
30min/paper, 10h in total:

Build a scheme of a review, gradually fill it with text

("major" articles as a cornerstone, "supplementary" ones as examples and additional observations, tags to guide you through your base)

Features of a good literature review:

- Around 15 30 sources (for engineering thesis)
- Reports review work done in the area for further reference



 Knowledge synthesis (added value for the reader) (you should probably refer to most of the papers more than once. Avoid simple "combination of abstracts")

Critical assessment of knowledge

"Paper A claims that ... but papers B and C say otherwise" "Paper D says it is possible, but uses only simulation as a proof"

• Quantitative summaries

"Many papers use method A [2,3,6,8], but method B is also used for the same purpose [4,9]. There are also rare reports of using method C for this task [5]"

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